



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

31th July 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Monday, July 31, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,253.76	-20.86	-0.29%	-0.53%	7,941.13	6,734.52	42.79	1.88	22.87	3.83
Premier Index	8,060.86	-30.99	-0.38%	-0.68%	8,908.93	7,399.12	33.41	2.18	20.05	4.22
Main Index	5,630.06	5.91	0.11%	0.59%	5,915.98	5,190.37	9.39	0.84	32.91	2.42
NIC 50 Index	9,227.76	-26.23	-0.28%	1.59%	9,880.19	8,510.92	32.71	2.18	20.05	4.22

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	52.84	247.39
Premier Index	41.96	151.82
Main Index	10.89	95.58
NIC 50 Index	56.18	245.78

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	40	63	47
Premier Index	10	14	1
Main Index	30	49	46
NIC 50 Index	14	31	5

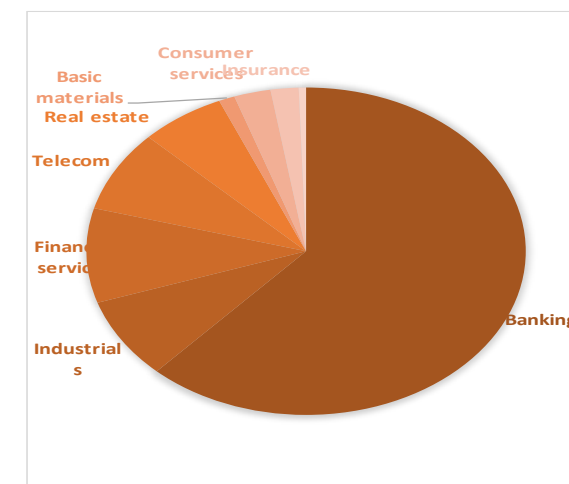
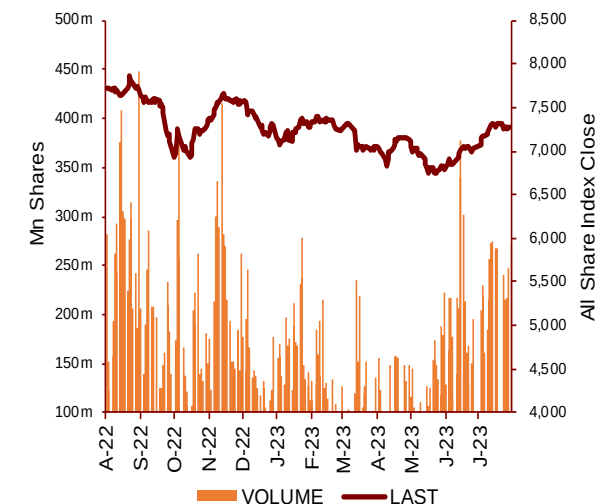
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Al Ahleia Insurance	0.627	476,437	10.00%
Kuwait Emirates Holding Co	0.038	4	9.88%
First Dubai for Real Estate De	0.053	76,986	6.28%
Ahli United Bank	0.269	174,198.703	4.26%
Noor Financial Investment	0.181	208,635	4.02%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Taameer Real Estate Inves	0.019	39,625	-7.50%
Wethaq Takaful Insurance	0.026	4,039	-6.81%
Senery Holding	0.038	4,240	-5.03%
Osos Holding Group	0.093	116	-4.99%
Human Soft Holding	3.600	1,233,815	-4.51%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.789	6.79	0.25%
Arzan Financial Group for Financing an	0.142	3.77	-2.07%
National Industries Group Hold	0.232	3.73	-0.85%
National Bank of Kuwait	0.962	3.47	-0.62%
Kuwait Real Estate	0.141	3.17	-2.08%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Arzan Financial Group for F	0.142	25.68	-2.07%
Kuwait Real Estate	0.141	21.55	-2.08%
Aayan Leasing and Investm	0.159	18.75	-3.64%
National Consumer Holding	0.124	16.04	-3.13%
National Industries Group H	0.232	15.91	-0.85%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,769.05	-1.940	-0.11%	-1.3%	1,930.0	1,643.8	26.097	1.22	21.24	2.76
Industrials	1,001.39	-13.670	-1.35%	-5.9%	1,262.1	940.3	3.380	0.91	27.66	2.86
Financial services	1,290.31	-8.180	-0.63%	3.3%	1,452.4	1,155.2	3.933	1.06	51.97	2.39
Telecom	1,113.49	-11.460	-1.02%	-4.8%	1,297.5	1,060.1	3.392	1.22	11.69	3.60
Real estate	1,250.08	-0.060	0.00%	3.4%	1,305.5	1,071.7	2.638	0.69	29.95	1.73
Basic materials	883.10	2.770	0.31%	1.8%	1,027.4	800.8	0.496	1.18	7.44	12.22
Consumer services	621.65	4.110	0.67%	28.7%	629.9	437.7	1.137	2.79	14.30	2.55
Insurance	2,179.06	21.830	1.01%	39.1%	2,214.8	1,481.4	0.869	0.97	37.66	4.48
Health care	454.28	0.000	0.00%	-1.6%	482.0	397.7	0.225	-1.44	9.94	1.40
Energy	998.92	-1.970	-0.20%	-12.1%	1,242.7	925.9	0.203	0.76	9.68	2.18
Utilities	531.58	5.260	1.00%	6.4%	547.4	447.4	0.222	2.03	16.54	8.50
Consumer goods	1,720.93	-1.670	-0.10%	15.9%	1,742.0	1,351.5	0.187	1.14	NM	1.13
Technology	576.91	0.000	0.00%	-17.1%	800.3	531.1	0.008	0.71	NM	-
	7,253.76	-20.86	-0.29%	-0.5%	7,941.1	6,734.5	42.79	1.88	22.87	3.83



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



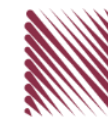
Premier Market

Monday, July 31, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.962	-0.006	-0.62%	1.85	14.54	3.49	7,629	3%	-6%	3.47	3.60	13.1%	1.6%	1.089	0.913	22.83%
Kuwait Finance House	0.789	0.002	0.25%	2.02	20.55	2.14	11,567	6%	5%	6.79	8.60	13.5%	2.2%	0.881	0.685	34.62%
Mobile Telecommunications	0.521	-0.006	-1.14%	1.76	11.11	6.64	2,254	1%	-7%	1.90	3.63	16.8%	5.3%	0.629	0.502	6.75%
Boubyan Bank	0.620	-0.001	-0.16%	2.54	41.03	0.91	2,457	-3%	-18%	2.43	3.91	6.3%	0.8%	0.858	0.579	7.35%
Agility Public Warehousing	0.630	-0.010	-1.56%	0.88	22.71	0.00	1,608	1%	-13%	1.46	2.29	3.9%	2.8%	0.899	0.560	4.81%
Mabanee Co.	0.883	0.001	0.11%	2.03	18.62	1.50	1,162	5%	10%	0.19	0.22	11.3%	5.5%	0.888	0.680	3.48%
Gulf Bank	0.264	-0.002	-0.75%	1.23	13.15	3.58	887	0%	-12%	0.77	2.92	9.6%	1.0%	0.348	0.252	2.66%
Burgan Bank	0.208	-0.001	-0.48%	0.81	21.10	3.65	717	-1%	0%	0.32	1.53	3.8%	0.7%	0.240	0.184	2.15%
Human Soft Holding	3.600	-0.170	-4.51%	3.18	9.86	10.10	460	-3%	7%	1.23	0.34	38.4%	25.9%	3.845	3.048	1.38%
Warba Bank	0.211	-0.004	-1.86%	1.16	31.59	1.35	435	0%	-8%	1.15	5.39	3.7%	0.4%	0.250	0.203	1.30%
Boubyan Petrochemical	0.739	0.005	0.68%	1.41	11.04	8.17	393	-1%	-8%	0.64	0.87	12.6%	6.9%	0.945	0.726	1.18%
Kuwait Projects Company Holding	0.130	-0.001	-0.76%	0.78	23.13	0.00	591	-3%	16%	0.45	3.42	3.3%	0.2%	0.164	0.099	1.77%
Shamal Al-Zour Al-Oula Power & Water	0.202	0.002	1.00%	2.03	16.54	8.50	222	1%	7%	0.10	0.49	13.6%	2.8%	0.208	0.170	0.67%
National Industries Group Holding	0.232	-0.002	-0.85%	1.07	NM	2.04	524	14%	12%	3.73	15.91	-1.9%	0.2%	0.280	0.181	1.57%
Boursa Kuwait Securities Co	1.906	0.004	0.21%	7.26	22.42	4.47	383	3%	-7%	0.47	0.25	32.3%	19.1%	2.495	1.760	1.15%
Kuwait International Bank	0.167	-0.001	-0.60%	0.56	20.57	2.18	257	-2%	-7%	0.79	4.72	2.7%	0.4%	0.204	0.160	0.77%
Jazeera Airways	2.000	0.000	0.00%	16.07	23.71	4.00	440	7%	5%	1.19	0.59	68.4%	7.3%	2.200	1.518	1.32%
Alafco Aviation Lease and Finance	0.186	0.001	0.54%	0.80	NM	0.00	177	-6%	-8%	0.01	0.08	-22.1%	-4.5%	0.220	0.162	0.53%
Mezzan Holding	0.535	0.004	0.75%	1.56	NM	2.26	166	1%	36%	0.27	0.51	-0.6%	-0.1%	0.540	0.345	0.50%
Gulf Cable and Electrical Industries Group	1.230	0.006	0.49%	1.14	13.34	4.90	256	6%	1%	0.07	0.06	7.9%	NM	1.540	0.967	0.77%
National Investments	0.242	-0.009	-3.59%	1.00	NM	11.16	193	19%	2%	0.42	1.69	-2.5%	-2.3%	0.330	0.183	0.58%
Alimtiyaz Investment Group	0.071	0.001	1.57%	0.44	NM	12.88	75	10%	-5%	0.46	6.42	-3.2%	-1.4%	0.095	0.053	0.23%
Kuwait Real Estate	0.141	-0.003	-2.08%	1.01	13.43	2.02	132	17%	34%	3.17	21.55	7.7%	2.8%	0.151	0.094	0.39%
Integrated Holding	0.405	-0.004	-0.98%	1.61	37.82	3.67	102	-8%	9%	0.37	0.91	4.3%	2.8%	0.454	0.321	0.31%
ALI ALGanim	1.173	0.009	0.77%	8.85	14.84	4.96	321	17%	46%	1.74	1.50	34.4%	13.1%	1.189	0.750	0.96%
Kuwait Investment	0.140	-0.006	-4.11%	4.96	NM	3.42	73	10%	-8%	0.29	2.04	-3.3%	-0.2%	0.160	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.142	-0.003	-2.07%	5.34	13.63	2.70	116	35%	26%	3.77	25.68	7.0%	5.0%	0.154	0.099	0.35%
Aayan Leasing and Investment	0.159	-0.006	-3.64%	5.49	10.95	4.55	106	8%	20%	3.00	18.75	10.9%	7.3%	0.166	0.104	0.32%
Commercial Real Estate	0.108	0.000	0.00%	4.96	17.56	2.70	196	4%	12%	0.45	4.16	3.8%	2.2%	0.111	0.091	0.59%
Heavy Engineering Industries and Shipbuilding	0.698	0.003	0.43%	6.06	24.32	2.88	126	4%	14%	0.05	0.07	7.3%	3.0%	0.774	0.566	0.38%
GFH Financial Group	0.085	0.000	-0.35%	5.31	10.20	5.70	262	-2%	12%	0.83	9.74	9.4%	1.1%	0.099	0.069	0.78%
Total		-30.99	-0.38%	2.18	20.05	4.22	33,408	3.2%	-0.7%	33.57	89.89					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.962	-0.006	-0.62%	1.85	14.5	3.49	7,629	3.2%	-6.3%	13.1%	1.6%
Kuwait Finance House	0.789	0.002	0.25%	2.02	20.5	2.14	11,567	5.9%	5.5%	13.5%	2.2%
Mobile Telecommunications	0.521	-0.006	-1.14%	1.76	11.1	6.64	2,254	0.6%	-7.5%	16.8%	5.3%
Boubyan Bank	0.620	-0.001	-0.16%	2.54	41.0	0.91	2,457	-3.1%	-17.6%	6.3%	0.8%
Agility Public Warehousing	0.630	-0.010	-1.56%	0.88	22.7	0.00	1,608	1.1%	-12.5%	3.9%	2.8%
Mabane Co.	0.883	0.001	0.11%	2.03	18.6	1.50	1,162	5.1%	10.4%	11.3%	5.5%
Gulf Bank	0.264	-0.002	-0.75%	1.23	13.2	3.58	887	-0.4%	-11.7%	9.6%	1.0%
Burgan Bank	0.208	-0.001	-0.48%	0.81	21.1	3.65	717	-1.0%	-0.3%	3.8%	0.7%
Human Soft Holding	3.600	-0.170	-4.51%	3.18	9.9	10.10	460	-2.8%	7.4%	38.4%	25.9%
Warba Bank	0.211	-0.004	-1.86%	1.16	31.6	1.35	435	-0.5%	-7.5%	3.7%	0.4%
Boubyan Petrochemical	0.739	0.005	0.68%	1.41	11.0	8.17	393	-0.8%	-7.6%	12.6%	6.9%
Kuwait Projects Company Holding	0.130	-0.001	-0.76%	0.78	23.1	0.00	591	-3.0%	16.1%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.202	0.002	1.00%	2.03	16.5	8.50	222	1.0%	7.4%	13.6%	2.8%
National Industries Group Holding	0.232	-0.002	-0.85%	1.07	NM	2.04	524	14.3%	12.3%	-1.9%	0.2%
Boursa Kuwait Securities Co	1.906	0.004	0.21%	7.26	22.4	4.47	383	3.0%	-7.1%	32.3%	19.1%
Kuwait International Bank	0.167	-0.001	-0.60%	0.56	20.6	2.18	257	-1.8%	-6.8%	2.7%	0.4%
Jazeera Airways	2.000	0.000	0.00%	16.07	23.7	4.00	440	7.3%	5.3%	68.4%	7.3%
Alafco Aviation Lease and Finance	0.186	0.001	0.54%	0.80	NM	0.00	177	-6.1%	-8.4%	-22.1%	-4.5%
Mezzan Holding	0.535	0.004	0.75%	1.56	NM	2.26	166	0.9%	36.1%	-0.6%	-0.1%
Gulf Cable and Electrical Industries Group	1.230	0.006	0.49%	1.14	13.3	4.90	256	6.4%	1.2%	7.9%	6.1%
National Investments	0.242	-0.009	-3.59%	1.00	NM	11.16	193	18.6%	2.1%	-2.5%	-2.3%
Alimtiq Investment Group	0.071	0.001	1.57%	0.44	NM	12.88	75	9.7%	-5.2%	-3.2%	-1.4%
Kuwait Real Estate	0.141	-0.003	-2.08%	1.01	13.4	2.02	132	16.5%	34.5%	7.7%	2.8%
Integrated Holding	0.405	-0.004	-0.98%	1.61	37.8	3.67	102	-7.5%	9.5%	4.3%	2.8%
ALI ALGanim	1.173	0.009	0.77%	4.55	14.8	4.96	321	16.5%	45.7%	34.4%	13.1%
Kuwait Investment	0.140	-0.006	-4.11%	0.66	NM	3.42	73	10.2%	-7.9%	-3.3%	-0.2%
Arzan Financial Group for Financing and Inves	0.142	-0.003	-2.07%	1.04	13.6	2.70	116	34.6%	25.9%	7.0%	5.0%
Aayan Leasing and Investment	0.159	-0.006	-3.64%	1.19	11.0	4.55	106	8.2%	19.5%	10.9%	7.3%
Commercial Real Estate	0.108	0.000	0.00%	0.66	17.6	2.70	196	3.8%	12.5%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.698	0.003	0.43%	1.76	24.3	2.88	126	4.0%	13.9%	7.3%	3.0%
GFH Financial Group	0.085	0.000	-0.35%	1.01	10.2	5.70	262	-2.4%	12.1%	9.4%	1.1%
Total		-30.99	-0.38%	2.18	20.05	4.22	33,087	3.2%	-0.7%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,061	-30.99	-0.38%	7,782	7,998	64	33,087	3.2%	-0.7%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

Alimtiarz Investment Group	0.071	0.001	1.57%	0.064	0.067	58	75	9.7%	-5.2%	0.095	0.053
Shamal Al-Zour Al-Oula Power & Water	0.202	0.002	1.00%	0.192	0.187	53	222	1.0%	7.4%	0.208	0.170
ALI ALGanim	1.173	0.009	0.77%	1.016	0.887	66	321	16.5%	45.7%	1.189	0.750
Mezzan Holding	0.535	0.004	0.75%	0.487	0.409	51	166	0.9%	36.1%	0.540	0.345
Boubyan Petrochemical	0.739	0.005	0.68%	0.771	0.787	48	393	-0.8%	-7.6%	0.945	0.726

Middel Performrs (Today`s Price Change)

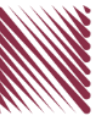
Alafco Aviation Lease and Finance	0.186	0.001	0.54%	0.194	0.192	20	177	-6.1%	-8.4%	0.220	0.162
Gulf Cable and Electrical Industries Group	1.230	0.006	0.49%	1.170	1.191	80	256	6.4%	1.2%	1.540	0.967
Boursa Kuwait Securities Co	1.906	0.004	0.21%	1.840	2.002	54	383	3.0%	-7.1%	2.495	1.760
Mabanee Co.	0.883	0.001	0.11%	0.809	0.786	50	1,162	5.1%	10.4%	0.888	0.680
Jazeera Airways	2.000	0.000	0.00%	1.926	1.796	18	440	7.3%	5.3%	2.200	1.518
Boubyan Bank	0.620	-0.001	-0.16%	0.626	0.698	16	2,457	-3.1%	-17.6%	0.858	0.579
Kuwait International Bank	0.167	-0.001	-0.60%	0.167	0.176	40	257	-1.8%	-6.8%	0.204	0.160
National Bank of Kuwait	0.962	-0.006	-0.62%	0.100	0.100	55	7,629	3.2%	-6.3%	1.210	0.996
Gulf Bank	0.264	-0.002	-0.75%	0.265	0.291	40	887	-0.4%	-11.7%	0.348	0.252
National Industries Group Holding	0.232	-0.002	-0.85%	0.206	0.206	74	524	14.3%	12.3%	0.280	0.181
Integrated Holding	0.405	-0.004	-0.98%	0.408	0.374	20	102	-7.5%	9.5%	0.454	0.321
Mobile Telecommunications	0.521	-0.006	-1.14%	0.519	0.554	43	2,254	0.6%	-7.5%	0.629	0.502

Bottom 5 Performrs (Today`s Price Change)

Agility Public Warehousing	0.630	-0.010	-1.56%	0.628	0.654	46	1,608	1.1%	-12.5%	0.899	0.560
Warba Bank	0.211	-0.004	-1.86%	0.213	0.225	40	435	-0.5%	-7.5%	0.250	0.203
Kuwait Real Estate	0.141	-0.003	-2.08%	0.116	0.109	75	132	16.5%	34.5%	0.151	0.094
National Investments	0.242	-0.009	-3.59%	0.213	0.237	70	193	18.6%	2.1%	0.330	0.183
Human Soft Holding	3.600	-0.170	-4.51%	3.558	3.411	33	460	-2.8%	7.4%	3.845	3.048

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.962	-0.006	-0.62%	1.85	14.54	3.49	7,629	3.2%	-6.3%	3.47	3.60	13.1%	1.6%	1.089	0.913	17.83%
Kuwait Finance House	0.789	0.002	0.25%	2.02	20.55	2.14	11,567	5.9%	5.5%	6.79	8.60	13.5%	2.2%	0.881	0.685	27.03%
Boubyan Bank	0.620	-0.001	-0.16%	2.54	41.03	0.91	2,457	-3.1%	-17.6%	2.43	3.91	6.3%	0.8%	0.858	0.579	5.74%
Commercial Bank of Kuwait	0.580	-0.004	-0.68%	1.60	14.75	4.28	1,097	14.9%	16.0%	0.00	0.00	9.8%	1.8%	0.590	0.447	2.56%
Gulf Bank	0.264	-0.002	-0.75%	1.23	13.15	3.58	887	-0.4%	-11.7%	0.77	2.92	9.6%	1.0%	0.348	0.252	2.07%
Burgan Bank	0.208	-0.001	-0.48%	0.81	21.10	3.65	717	-1.0%	-0.3%	0.32	1.53	3.8%	0.7%	0.240	0.184	1.68%
Ahli United Bank	0.269	0.011	4.26%	0.91	20.55	3.10	606	4.3%	-5.3%	0.17	0.64	4.5%	0.8%	0.300	0.247	1.42%
Warba Bank	0.211	-0.004	-1.86%	1.16	31.59	1.35	435	-0.5%	-7.5%	1.15	5.39	3.7%	0.4%	0.250	0.203	1.02%
Al Ahli Bank of Kuwait	0.240	-0.002	-0.83%	0.76	14.55	3.15	446	2.1%	-22.2%	0.66	2.73	5.2%	0.6%	0.341	0.229	1.04%
Kuwait International Bank	0.167	-0.001	-0.60%	0.56	20.57	2.18	257	-1.8%	-6.8%	0.79	4.72	2.7%	0.4%	0.204	0.160	0.60%
Total Banking Sector - 10 Companies							26,097			16.54	34.05					60.98%

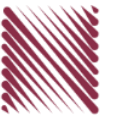
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.739	0.005	0.68%	1.41	11.04	8.17	393	-0.81%	-7.63%	0.64	0.87	12.6%	6.9%	0.945	0.726	0.92%
Al Kout Industrial Projects	0.781	0.000	0.00%	2.30	8.12	6.40	79	0.00%	100.26%	0.00	0.00	30.9%	23.3%	0.900	0.390	0.18%
Kuwait Foundry	0.375	-0.017	-4.34%	1.01	3.15	27.39	24	-15.24%	42.00%	0.01	0.02	39.6%	38.2%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							496			0.64	0.88					1.16%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.535	0.004	0.75%	1.56	NM	2.26	166	0.9%	36.1%	0.27	0.51	-0.6%	-0.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.104	0.000	0.00%	0.72	NM	0.00	22	6.7%	-5.5%	0.00	0.01	-15.3%	-8.1%	0.148	0.091	0.05%
Total Consumer Goods - 2 Companies							187			0.28	0.53					0.44%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	2.000	0.000	0.00%	16.07	23.71	4.00	440	7.3%	5.3%	1.19	0.59	68.4%	7.3%	2.200	1.518	1.03%
Kuwait National Cinema	1.190	0.000	0.00%	1.45	14.03	5.04	110	17.6%	25.3%	0.00	0.00	10.5%	4.2%	1.206	0.850	0.26%
Oula Fuel Marketing	0.146	0.000	0.00%	0.89	14.31	3.42	59	-2.0%	0.7%	0.00	0.02	6.2%	3.1%	0.156	0.121	0.14%
Al Soor Fuel Marketing	0.146	-0.004	-2.67%	0.83	15.40	3.33	59	0.7%	-2.0%	0.00	0.01	5.4%	4.0%	0.155	0.120	0.14%
Sultan Center Food Products	0.132	-0.005	-3.65%	0.60	22.04	0.00	38	-8.3%	21.1%	0.00	0.03	2.6%	0.6%	0.149	0.076	0.09%
Jiyad Holding	0.022	0.000	-0.45%	0.22	1.70	0.00	4	-1.8%	-5.6%	0.27	12.38	13.6%	13.4%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.165	-0.001	-0.60%	5.89	9.27	0.00	30	98.5%	67.7%	0.37	2.23	61.8%	1.9%	0.213	0.058	0.07%
Kuwait Resorts	0.073	-0.001	-1.74%	0.49	18.87	3.91	14	1.7%	-6.9%	0.04	0.50	2.6%	2.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.097	-0.001	-0.92%	0.79	8.98	6.12	11	1.1%	-12.5%	0.01	0.08	9.2%	4.7%	0.133	0.089	0.02%
Al Eid Food	0.188	0.000	0.00%	1.51	13.50	2.42	35	-1.1%	-15.2%	0.09	0.47	11.6%	8.9%	0.241	0.185	0.08%
Kuwait Hotels	0.195	0.000	0.00%	2.17	13.99	0.00	11	-14.1%	10.2%	0.00	0.00	16.2%	11.5%	0.227	0.115	0.03%
Palms Agro Production	0.090	0.000	0.00%	0.87	15.26	0.00	5	9.6%	15.3%	0.00	0.00	5.9%	4.5%	0.090	0.044	0.01%
ALI ALGanim	1.173	0.009	0.77%	4.55	14.84	4.96	321	16.5%	nm	1.74	1.50	34.4%	13.1%	1.189	0.750	0.75%
Total Consumer Services - 13 Companies							1,137			3.71	17.81					2.66%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.290	-0.004	-1.36%	3.04	4.84	11.45	327	-4.6%	-22.9%	0.00	0.00	49.2%	15.9%	0.410	0.281	0.76%
Kuwait Projects Company Holding	0.130	-0.001	-0.76%	0.78	23.13	0.00	591	-3.0%	16.1%	0.45	3.42	3.3%	0.2%	0.164	0.099	1.38%
National Industries Group Holding	0.232	-0.002	-0.85%	1.07	NM	2.04	524	14.3%	12.3%	3.73	15.91	-1.9%	0.2%	0.280	0.181	1.23%
Boursa Kuwait Securities Co	1.906	0.004	0.21%	7.26	22.42	4.47	383	3.0%	-7.1%	0.47	0.25	32.3%	19.1%	2.495	1.760	0.89%
GFH Financial Group	0.085	0.000	-0.35%	1.01	10.20	5.70	262	-2.4%	12.1%	0.83	9.74	9.4%	1.1%	0.099	0.069	0.61%
National Investments	0.242	-0.009	-3.59%	1.00	NM	11.16	193	18.6%	2.1%	0.42	1.69	-2.5%	-2.3%	0.330	0.183	0.45%
Tamdeen Investment	0.570	0.000	0.00%	0.60	15.00	2.11	191	4.4%	-6.6%	0.00	0.00	4.1%	3.3%	0.625	0.400	0.45%
Alimtiq Investment Group	0.071	0.001	1.57%	0.44	NM	12.88	75	9.7%	-5.2%	0.46	6.42	-3.2%	-1.4%	0.095	0.053	0.18%
Commercial Facilities	0.175	0.000	0.00%	0.57	9.92	9.14	89	2.9%	-2.2%	0.07	0.39	5.8%	3.1%	0.210	0.165	0.21%
Aayan Leasing and Investment	0.159	-0.006	-3.64%	1.19	10.95	4.55	106	8.2%	19.5%	3.00	18.75	10.9%	7.3%	0.166	0.104	0.25%
Kuwait Investment	0.140	-0.006	-4.11%	0.66	NM	3.42	73	10.2%	-7.9%	0.29	2.04	-3.3%	-0.2%	0.160	0.110	0.17%
Noor Financial Investment	0.181	0.007	4.02%	1.10	3.59	2.87	92	13.1%	2.3%	0.21	1.16	29.8%	20.8%	0.220	0.141	0.22%
Arzan Financial Group for Financing and Investment	0.142	-0.003	-2.07%	1.04	13.63	2.70	116	34.6%	25.9%	3.77	25.68	7.0%	5.0%	0.154	0.099	0.27%
Kuwait Financial Centre	0.109	0.003	2.83%	0.56	NM	4.72	55	12.0%	3.8%	0.16	1.51	-7.9%	-2.9%	0.147	0.092	0.13%
Gulf Investment House	0.409	0.014	3.54%	3.84	228	0.00	166	16.9%	3.5%	0.02	0.04	1.7%	2.3%	0.464	0.256	0.39%
Arabi Group Holdings	0.323	-0.013	-3.87%	4.56	NM	0.00	111	11.0%	35.3%	0.25	0.76	-15.2%	-1.1%	0.349	0.174	0.26%
Kuwait and Middle East Financial Investment	0.085	0.002	2.17%	0.79	NM	0.00	19	-2.5%	-10.3%	0.00	0.04	-6.3%	-2.6%	0.151	0.073	0.04%
Privatization Holding	0.031	0.001	2.29%	0.30	NM	0.00	19	28.8%	-13.1%	0.09	3.02	-15.7%	-10.3%	0.051	0.022	0.04%
Asiya Capital Investments	0.057	0.002	2.90%	0.54	NM	0.00	45	-6.0%	4.4%	0.09	1.54	-3.8%	-3.7%	0.063	0.035	0.11%
Umm Al Qaiwain General Investment Co	0.090	0.000	0.00%	0.62	17.85	5.57	33	-3.2%	-6.5%	0.00	0.00	3.2%	2.7%	0.100	0.085	0.08%
Securities House	0.069	0.000	0.15%	0.68	36.32	0.00	28	0.4%	-4.9%	0.10	1.40	1.9%	1.3%	0.087	0.053	0.06%
Kamco Investment	0.101	0.000	0.00%	0.57	103.06	9.90	35	5.6%	-1.9%	0.01	0.15	0.5%	0.2%	0.128	0.089	0.08%
First Investment	0.058	-0.001	-1.87%	1.11	NM	0.00	26	13.1%	-8.1%	0.03	0.44	-58.9%	-27.9%	0.099	0.027	0.06%
Inovest BSC Public	0.085	-0.002	-2.74%	0.00	NM	0.00	25	1.1%	-3.1%	0.01	0.17	-0.2%	0.0%	0.139	0.062	0.06%
Coast Investment and Development	0.079	-0.001	-1.38%	0.79	32.88	6.25	37	-0.8%	-6.1%	0.01	0.16	2.4%	2.3%	0.109	0.066	0.09%
Al Madar Investment	0.104	0.000	0.00%	0.98	NM	0.00	22	0.0%	-8.8%	0.00	0.00	0.0%	0.1%	0.115	0.081	0.05%
Bayan Investment	0.040	-0.001	-1.46%	0.63	NM	0.00	8	12.2%	-32.5%	0.00	0.03	-22.6%	-12.1%	0.067	0.027	0.02%
Al Manar Financing and Leasing	0.059	0.000	0.00%	0.56	10.65	5.11	15	3.2%	0.0%	0.00	0.00	5.0%	3.7%	0.065	0.048	0.04%
Manazel Holding	0.029	0.000	0.00%	0.86	NM	0.00	13	14.9%	7.7%	0.06	1.91	-1.0%	-0.3%	0.041	0.017	0.03%
KFIC Investment	0.062	0.002	3.17%	0.47	NM	0.00	19	-1.7%	-4.6%	0.01	0.11	-0.6%	-0.7%	0.071	0.055	0.04%
National International Holding	0.109	-0.004	-3.54%	0.64	18.26	4.38	25	-11.2%	-15.3%	0.16	1.47	3.5%	2.5%	0.151	0.090	0.06%
Osoul Investment	0.094	0.000	0.00%	0.80	13.24	6.39	12	2.2%	-4.0%	0.00	0.00	5.2%	4.3%	0.100	0.062	0.03%
UniCap Investment and Finance	0.042	0.000	-0.24%	0.48	49.65	0.00	9	-4.1%	-30.7%	0.03	0.81	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.063	0.000	0.00%	0.59	NM	0.00	12	-1.1%	0.2%	0.00	0.00	-2.3%	-2.2%	0.070	0.048	0.03%
Gulf North Africa Holding	0.150	0.000	0.00%	1.72	59.40	0.00	20	0.0%	-11.2%	0.15	1.03	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.162	-0.005	-2.99%	1.13	31.15	0.00	40	36.1%	63.5%	2.46	14.79	3.6%	1.4%	0.170	0.079	0.09%
Credit Rating and Collection	0.022	0.000	0.00%	0.73	48.89	0.00	4	0.9%	0.9%	0.00	0.00	1.5%	1.5%	0.027	0.014	0.01%
Ektitab Holding	0.020	0.000	-1.94%	0.67	NM	0.00	6	-5.6%	94.2%	0.03	1.60	-1.5%	-1.2%	0.024	0.008	0.02%
Kuwait Emirates Holding Co	0.038	0.003	9.88%	0.32	118.13	0.00	7	11.2%	-0.5%	0.00	0.00	0.3%	0.5%	0.051	0.024	0.02%
Warba Capital Holding	0.087	-0.002	-1.91%	0.76	NM	0.00	9	-1.0%	7.7%	0.03	0.39	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.124	-0.004	-3.13%	1.35	281.82	0.00	37	6.0%	11.7%	2.06	16.04	0.2%	0.2%	0.148	0.102	0.09%
Al Deera Holding	0.192	0.000	0.00%	1.58	28.79	0.00	18	35.2%	20.0%	0.00	0.01	4.4%	2.4%	0.193	0.134	0.04%
AL Safat Investment	0.115	0.001	0.88%	1.43	125.00	0.00	33	0.0%	7.5%	0.30	2.62	1.1%	-0.1%	0.147	0.086	0.08%
Gulf Franchising Holding	0.058	-0.001	-1.03%	1.07	22.37	0.00	2	-15.4%	-36.0%	0.00	0.00	4.9%	1.3%	0.120	0.056	0.01%
Total Financial Services - 44 Companies							3,930			19.76	135.48					9.18%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.650	0.000	0.00%	2.33	13.26	0.00	146	0.0%	-5.8%	0.00	0.00	20.8%	13.6%	0.695	0.532	0.34%
Advanced Technology	0.475	0.000	0.00%	0.95	6.62	4.21	71	3.5%	8.0%	0.00	0.00	15.2%	3.2%	0.548	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							225			0.00	0.00					0.53%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.630	-0.010	-1.56%	0.88	22.71	0.00	1,608	1.1%	-12.5%	1.46	2.29	3.9%	2.8%	0.899	0.560	3.76%
Human Soft Holding	3.600	-0.170	-4.51%	3.18	9.86	10.10	460	-2.8%	7.4%	1.23	0.34	38.4%	25.9%	3.845	3.048	1.07%
Alafco Aviation Lease and Finance	0.186	0.001	0.54%	0.80	NM	0.00	177	-6.1%	-8.4%	0.01	0.08	-22.1%	-4.5%	0.220	0.162	0.41%
Kuwait Cement	0.174	0.002	1.16%	0.66	42.75	2.91	124	-3.3%	-22.0%	0.09	0.53	1.5%	1.0%	0.243	0.164	0.29%
Gulf Cable and Electrical Industries Group	1.230	0.006	0.49%	1.14	13.34	4.90	256	6.4%	1.2%	0.07	0.06	7.9%	6.1%	1.540	0.967	0.60%
Integrated Holding	0.405	-0.004	-0.98%	1.61	37.82	3.67	102	-7.5%	9.5%	0.37	0.91	4.3%	2.8%	0.454	0.321	0.24%
Kuwait Portland Cement	0.851	0.001	0.12%	1.06	17.90	8.24	85	3.0%	4.2%	0.00	0.00	5.9%	4.6%	0.945	0.751	0.20%
United Projects for Aviation Services	0.198	-0.009	-4.35%	0.72	84.98	0.00	75	-12.0%	-2.9%	0.00	0.01	0.9%	0.5%	0.273	0.174	0.17%
Heavy Engineering Industries and Shipbuilding	0.698	0.003	0.43%	1.76	24.32	2.88	126	4.0%	13.9%	0.05	0.07	7.3%	3.0%	0.774	0.566	0.29%
National Industries	0.170	0.000	0.00%	0.71	15.98	5.88	61	-9.1%	-12.4%	0.00	0.00	4.3%	2.9%	0.221	0.165	0.14%
ACICO Industries	0.080	0.000	0.00%	0.79	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-77.5%	-12.6%	0.153	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.279	0.001	0.36%	1.04	16.30	7.19	33	4.9%	-6.1%	0.00	0.00	6.4%	3.9%	0.344	0.257	0.08%
Ras Al Khaimah for White Cement and Constructi	0.090	0.000	0.00%	0.82	117.70	0.00	45	0.0%	-32.3%	0.00	0.00	0.7%	0.6%	0.155	0.082	0.11%
Combined Group Contracting	0.387	-0.001	-0.26%	1.22	6.43	7.73	66	-3.0%	-14.8%	0.47	1.21	20.2%	5.4%	0.486	0.361	0.15%
Kuwait and Gulf Link Transport	0.055	0.000	-0.55%	0.39	NM	0.00	15	16.4%	-6.8%	0.00	0.04	-15.3%	-3.4%	0.075	0.039	0.04%
Shuaiba Industrial	0.183	-0.001	-0.54%	0.99	12.51	6.52	18	20.4%	13.7%	0.00	0.01	8.0%	6.4%	0.195	0.134	0.04%
National Cleaning	0.029	0.001	2.12%	0.24	NM	0.00	7	-1.0%	-12.4%	0.00	0.17	-7.4%	-2.2%	0.046	0.023	0.02%
Mubarrad Holding	0.083	0.000	0.12%	0.67	10.71	6.03	14	-11.7%	3.1%	0.00	0.00	6.1%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.113	-0.002	-1.74%	0.63	6.30	5.80	19	10.8%	8.9%	0.28	2.43	10.1%	6.8%	0.123	0.072	0.05%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.024	0.007	0.00%
Metal and Recycling	0.085	0.001	1.19%	1.02	19.63	0.00	8	9.0%	70.3%	0.00	0.02	5.4%	3.1%	0.099	0.038	0.02%
Equipment Holding	0.023	-0.001	-2.52%	0.42	NM	0.00	2	-3.3%	-49.6%	0.01	0.41	-12.9%	-3.5%	0.052	0.022	0.00%
Jassim Transport & Stevedoring	0.342	0.011	3.32%	1.05	10.95	5.44	51	-1.2%	4.3%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,380			4.07	8.70					7.90%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

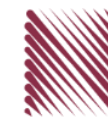


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.742	-0.003	-0.17%	1.65	13.08	3.09	494	-0.3%	71.6%	0.01	0.01	13.2%	4.2%	1.899	0.943	1.16%
Al Ahleia Insurance	0.627	0.057	10.00%	1.02	7.39	7.02	136	22.9%	25.9%	0.48	0.78	13.6%	4.8%	0.627	0.453	0.32%
Kuwait Insurance	0.482	-0.014	-2.82%	0.70	2.32	8.06	89	1.5%	-8.0%	0.00	0.01	30.1%	16.5%	0.627	0.440	0.21%
Kuwait Reinsurance	0.337	0.000	0.00%	1.21	10.19	1.63	88	-5.6%	27.5%	0.00	0.00	12.5%	3.8%	0.381	0.211	0.20%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.24	9.77	10.65	29	0.0%	0.0%	0.00	0.00	12.8%	3.3%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.106	0.000	0.00%	0.64	6.07	5.35	26	2.9%	22.6%	0.01	0.08	10.0%	3.9%	0.124	0.076	0.06%
First Takaful Insurance	0.048	0.000	0.00%	0.55	35.79	0.00	5	-9.0%	4.6%	0.00	0.00	1.6%	1.1%	0.052	0.036	0.01%
Wethaq Takaful Insurance	0.026	-0.002	-6.81%	0.72	216.67	0.00	3	-3.7%	6.1%	0.00	0.15	0.2%	0.2%	0.050	0.019	0.01%
Total Insurance - 8 Companies							869			0.50	1.03					2.03%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.765	0.000	0.00%	1.67	9.25	6.54	74	0.0%	-3.0%	0.00	0.00	19.0%	15.4%	1.040	0.625	0.17%
Independent Petroleum Group	0.460	0.000	0.00%	0.87	10.84	6.52	83	-5.0%	-9.8%	0.00	0.00	8.1%	1.5%	0.545	0.407	0.19%
Burgan for Well Drilling Trading and Maintenance	0.109	0.000	0.00%	0.39	8.97	0.00	29	1.9%	-5.2%	0.01	0.09	4.5%	1.5%	0.137	0.094	0.07%
Energy House Holding	0.060	0.000	0.00%	0.64	NM	0.00	3	-11.1%	225.5%	0.00	0.01	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senegy Holding	0.038	-0.002	-5.03%	0.77	NM	0.00	8	0.5%	-15.8%	0.00	0.11	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							203			0.01	0.21					0.47%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.883	0.001	0.11%	2.03	18.62	1.50	1,162	5.1%	10.4%	0.19	0.22	11.3%	5.5%	0.888	0.680	2.72%
Salhia Real Estate	0.475	-0.006	-1.25%	1.56	16.71	2.97	259	-7.2%	-2.8%	0.27	0.57	9.6%	3.7%	0.550	0.411	0.61%
Commercial Real Estate	0.108	0.000	0.00%	0.66	17.56	2.70	196	3.8%	12.5%	0.45	4.16	3.8%	2.2%	0.111	0.091	0.46%
National Real Estate	0.090	0.001	1.57%	0.42	12.84	0.00	169	0.3%	-27.8%	0.14	1.57	3.1%	2.2%	0.177	0.075	0.40%
Tamdeen Real Estate	0.380	0.003	0.80%	0.68	10.22	3.18	159	-1.6%	2.7%	0.01	0.02	6.7%	3.5%	0.405	0.296	0.37%
Kuwait Real Estate	0.141	-0.003	-2.08%	1.01	13.43	2.02	132	16.5%	34.5%	3.17	21.55	7.7%	2.8%	0.151	0.094	0.31%
United Real Estate	0.056	0.000	0.54%	0.39	16.81	0.00	73	3.1%	-11.6%	0.02	0.33	2.2%	0.6%	0.089	0.053	0.17%
First Dubai for Real Estate Development	0.053	0.003	6.28%	0.55	NM	0.00	39	19.9%	7.6%	0.08	1.52	-6.5%	-5.1%	0.067	0.038	0.09%
Al Mazaya Holding	0.050	0.001	1.41%	0.64	NM	0.00	31	10.8%	5.0%	0.25	5.02	-23.5%	-6.7%	0.058	0.036	0.07%
Ajial Real Estate Entertainment	0.240	0.000	0.00%	0.36	10.68	1.98	49	-1.6%	-12.8%	0.01	0.03	3.4%	2.6%	0.284	0.230	0.11%
Injazzat Real Estate Development	0.080	0.001	1.27%	0.48	9.09	6.33	27	-1.8%	0.1%	0.00	0.00	5.2%	2.8%	0.087	0.074	0.06%
Munshaat Real Estate Projects	0.108	-0.001	-0.92%	2.82	11.96	0.00	35	27.4%	77.0%	0.16	1.46	26.5%	3.7%	0.110	0.048	0.08%
Aayan Real Estate	0.078	0.001	1.04%	0.52	7.16	6.48	32	2.8%	0.9%	0.06	0.79	7.5%	5.7%	0.082	0.056	0.08%
Al Argan International Real Estate	0.095	0.000	0.00%	0.32	29.23	0.00	24	19.8%	2.2%	0.00	0.02	1.1%	0.3%	0.101	0.073	0.06%
Al-Enmaa Real Estate	0.058	-0.002	-2.54%	0.62	51.34	0.00	26	2.7%	-3.4%	0.00	0.00	1.2%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.097	0.000	0.00%	0.71	15.25	6.19	24	-1.0%	-16.4%	0.00	0.00	4.6%	1.5%	0.130	0.086	0.06%
Kuwait Business Town Real Estate	0.064	-0.001	-1.54%	0.74	11.05	7.69	37	-4.2%	14.1%	0.00	0.02	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.170	0.000	0.00%	1.56	58.62	1.73	10	-1.7%	-24.6%	0.00	0.02	2.7%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.034	0.000	-1.17%	0.75	12.81	0.00	19	19.5%	46.5%	0.08	2.28	6.0%	2.9%	0.036	0.021	0.05%
Tijara and Realestate Investment	0.051	0.000	-0.77%	0.47	10.36	7.74	19	1.2%	-4.1%	0.04	0.84	4.6%	2.5%	0.065	0.044	0.04%
Al-Arabiya Real Estate	0.063	0.000	0.48%	0.62	8.15	0.00	23	16.5%	76.3%	0.06	1.00	7.1%	2.0%	0.064	0.033	0.05%
Aqar Real Estate Investments	0.059	0.000	0.69%	0.49	51.77	3.44	14	13.6%	-7.7%	0.02	0.29	0.9%	0.8%	0.068	0.044	0.03%
Mashaer Holding	0.061	-0.002	-2.71%	0.69	4.48	0.00	11	6.4%	11.7%	0.00	0.02	15.8%	11.3%	0.065	0.049	0.03%
Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.09	55.13	0.00	19	0.0%	-39.7%	0.00	0.00	2.0%	1.7%	0.225	0.084	0.04%
Osos Holding Group	0.093	-0.005	-4.99%	0.79	245.26	8.15	10	-4.9%	-15.3%	0.00	0.00	0.3%	0.2%	0.119	0.084	0.02%
Al Massaleh Real Estate	0.031	0.000	0.00%	0.48	NM	0.00	7	-5.2%	1.7%	0.00	0.00	-7.4%	-1.4%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.000	0.00%	1.01	NM	0.00	6	10.0%	-0.3%	0.00	0.00	-11.9%	-4.0%	0.040	0.021	0.01%
Taameer Real Estate Investment	0.019	-0.002	-7.50%	0.33	NM	0.00	4	1.1%	-11.9%	0.04	2.07	-12.0%	-9.0%	0.027	0.012	0.01%
Sanam Real Estate	0.081	0.001	1.50%	1.25	NM	0.00	10	9.5%	28.8%	0.00	0.05	-16.3%	-16.1%	0.082	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.020	-0.001	-2.96%	0.33	NM	0.00	2	15.9%	-26.8%	0.00	0.19	-1.5%	-0.5%	0.042	0.013	0.00%
Real Estate Trade Centers	0.053	-0.001	-1.85%	0.29	20.31	0.00	7	-2.8%	-11.7%	0.00	0.07	1.5%	1.2%	0.071	0.045	0.02%
Total Real Estate - 32 Companies							2,638			5.07	44.11					6.16%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.079	0.000	0.00%	0.71	NM	0.00	8	-14.6%	-17.1%	0.00	0.00	-3.3%	-2.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.71	NM	0.0%	8			0.00	0.00	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.521	-0.006	-1.14%	1.76	11.11	6.64	2,254	0.6%	-7.5%	1.90	3.63	16.8%	5.3%	0.629	0.502	5.27%
Kuwait Telecommunications	0.585	-0.003	-0.51%	2.66	17.30	5.10	584	1.9%	0.0%	0.10	0.18	15.5%	7.9%	0.793	0.532	1.37%
National Mobile Telecommunications	1.104	-0.012	-1.08%	0.95	6.66	6.27	553	-5.6%	-4.7%	0.05	0.04	15.0%	8.0%	1.292	0.800	1.29%
Hayat Communications	0.080	0.000	0.00%	0.75	NM	0.00	7	-4.8%	33.6%	0.00	0.00	-16.2%	-7.0%	0.084	0.049	0.02%
Telecom - 4 Companies							3,399			2.05	3.85					7.94%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.202	0.002	1.00%	2.03	16.54	8.50	222	1.0%	7.4%	0.10	0.49	13.6%	2.8%	0.208	0.170	0.52%
Total Utilities - 1 Company							222			0.10	0.49					0.52%

Total Market 150 Companies				1.88	22.87	3.83	42,792			52.84	247.39					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw